DISTRICT OF NEURAR

Entered on Docket April 27, 2011

Hon. Linda B. Riegle
United States Bankruptcy Judge

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

Jointly Administered Under Case No.

Extend Deadline to File Response to

USACM Liquidating Trust's Second

Omnibus Objection to Proofs of claim

Investment in the Ocean Atlantic Loan

as to Proof of Claim of Norman Kiven

Order Approving Stipulation to

Based In Whole or In Part Upon

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,1

USA Capital Diversified Trust Deed Fund, LLC,

USA Capital First Trust Deed Fund, LLC,²

USA Securities, LLC,³

Debtors.

Affects:

☐ All Debtors

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

and Continue Hearing

Date of Hearing: May 9, 2011

Time: 2:00 p.m.

CHAPTER 11

BK-S-06-10725 LBR

New Date of Hearing: June 14, 2011

Time: 10:30 a.m.

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¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007

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Case 06-10725-gwz Doc 8331 Entered 04/27/11 16:27:03 Page 2 of 3 **LEWIS** ROCA LLP LAWYERS 1 The Stipulation of USACM Liquidating Trust (the "USACM Trust") and Norman 2 Kiven ("Mr. Kiven") to Extend Deadline to File Response to USACM Liquidating Trust's 3 Second Omnibus Objection to Proof of Claim Based In Whole Or In Part Upon 4 Investments in the Ocean Atlantic Loan to Proof of Claim of Norman Kiven And Continue 5 Hearing, [DE 8330] came before the Court for consideration, no notice being necessary, 6 and good cause appearing, 7 IT IS ORDERED: 8 The hearing on the Ocean Atlantic Objection scheduled for May 9, 9 2011 at 2:00 p.m. is hereby continued to **June 14, 2011 at 10:30 a.m.** 10 as to the Proofs of Claim filed by Norman Kiven. The May 9, 2011 11 hearing date is reaffirmed as to all other claimants. 12 The deadline for Mr. Kiven to file a response to the Ocean Atlantic 13 Objection is hereby extended to **June 1, 2011.** 14 15 16 APPROVED AS TO FORM AND CONTENT: 17 SUGAR & FELSENTHAL LLP 18 By: ____s/ Leland H. Chait 19 Leland H. Chait 30 N. LaSalle St. Suite 3000 20 Chicago, IL 60602 DD 312-704-2192 21 E-mail: Lchait@sfllp-law.com 22 23 24 25 26

Case 06-10725-gwz Doc 8331 Entered 04/27/11 16:27:03 Page 3 of 3 **LEWIS** ROCA LAWYERS PREPARED AND SUBMITTED BY: LEWIS AND ROCA LLP By /s/ John Hinderaker (018024)
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